



**18 - 19 NOVEMBER 2025**

AgriSA Centre of Excellence meetings

# **AGENDA AND SUPPORTING DOCUMENTS**

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# Overall CoE programme

## 18 NOVEMBER

Event	Time	Physical meeting	Join online (Teams meeting)
<b>1. CoE Rural Safety</b>	15:00 – 16:30	AgriSA's Hardekool Conference Centre	<b><u>Join the meeting now</u></b> Meeting ID: 366 211 180 626 Passcode: 5cV38Wo3
<b>Braai</b>	17:00	AgriSA's Stoep	

## 19 NOVEMBER

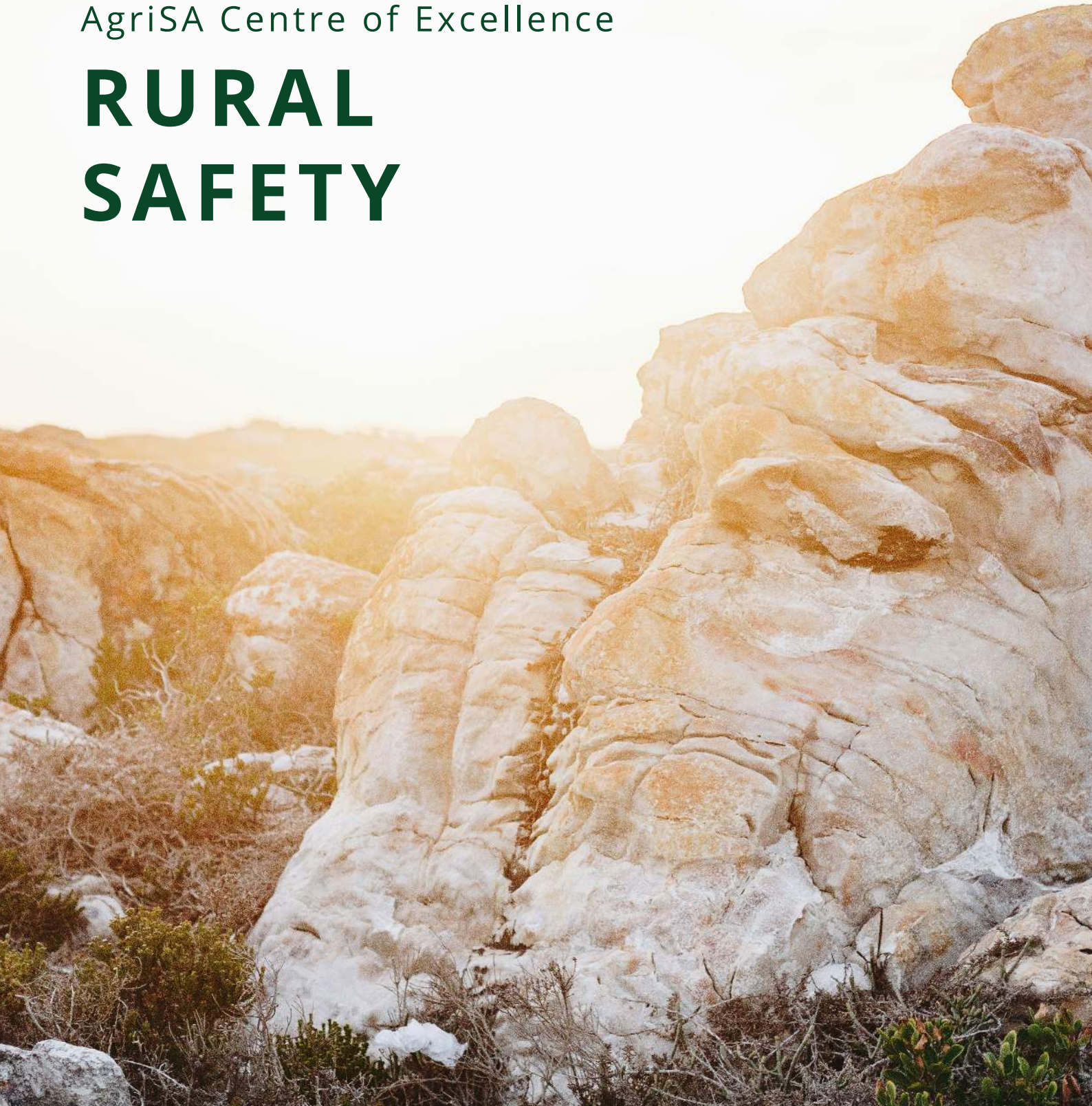
Event	Time	Physical meeting	Join online (Teams meeting)
<b>2. CoE Labour</b>	08:00 – 09:30	AgriSA's Hardekool Conference Centre	<b><u>Join the meeting now</u></b> Meeting ID: 350 277 491 131 Passcode: xz9we9C7
<b>3. CoE Natural Resources</b>	10:00 – 11:30	AgriSA's Hardekool Conference Centre	<b><u>Join the meeting now</u></b> Meeting ID: 311 491 384 323 Passcode: mN26nh96
<b>4. CoE Land</b>	12:00 – 13:30	AgriSA's Hardekool Conference Centre	<b><u>Join the meeting now</u></b> Meeting ID: 331 116 597 52 Passcode: aQ9Yd3Pu
<b>5. CoE Economics</b>	14:00 – 15:30	AgriSA's Hardekool Conference Centre	<b><u>Join the meeting now</u></b> Meeting ID: 348 543 091 925 Passcode: 9Ze6f7Qr















**AGENDA**

AgriSA Centre of Excellence

# **RURAL SAFETY**



# 1. RURAL SAFETY AGENDA

No.	Agenda Item	Presenter / Responsible	Notes	Time Allocation (min)
1	Opening and Word of Welcome	Chair		3
2	Apologies	Chair		2
3	Finalising the Agenda	Chair		2
4	Declaration of Interest	Chair		2
5	Minutes of previous meetings	Chair		4
5.1	Draft Minutes – November 2024	Chair		4
5.2	6 May Stock take meeting	Chair		
5.3	Monthly meetings	Chair		
	5.3.1 2025.06.13			
	5.3.2 2025.09.08			
	5.3.3 2025.10.10			
6	<b>REVISED STRATEGY</b>	Chair		
7	<b>RURAL SAFETY</b>	Jason Kümm		
7.1	<b>Crime Intelligence</b>			
	7.1.1 AgriSA Incident reporter			
	7.1.2 SAPS Quarterly Crime Stats			30
	7.1.3 Non-ferrous crime reporting			
	7.1.4 ISS Research Project (3 years)			
7.2	<b>Policy and legal affairs</b>			
	7.2.1 SANRAL CCTV agreement			
	7.2.2 National Rural Safety Strategy - Review pending			20
	7.2.3 Firearm control amendment bill - NEDLAC			
	7.2.4 PSIRA Regulations, AgriSA comments			
	7.2.5 Responding to Illegal Land Occupation and Use			
7.3	<b>Advocacy</b>			
	7.3.1 SAPS - National Rural Safety Priority Committee			
	7.3.2 SAPS - National Non-Ferrous Metals Crime Combatting Committee			
	7.3.3 Business Against Crime (E2)			
	7.3.4 Institute of Security Studies			10
	7.3.5 National Defence Force (SANDF)			
	7.3.6 National Prosecuting Authority (NPA)			
	7.3.7 Private Security Industry Regulatory Authority (PSIRA)			
	7.3.8 National Prevention of Stock Theft Forum			
7.4	<b>Communication and Transparency</b>			
	7.4.1 Crime Intelligence Reports - SAPS vs Farmer Intelligence			2
	7.4.2 Media engagements			



For noting







For approval



For discussion



## 1. RURAL SAFETY AGENDA (cont.)

No.	Agenda Item	Presenter / Responsible	Notes	Time Allocation (min)
8	Supplementary Matters			6
9	Election of Committee			5
10	Next Meeting Date			2
11	Closure			2

[Click here for all Rural Safety Documents](#)

 For noting

 For approval

 For discussion





**AGENDA**

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# **LABOUR**



## 2. LABOUR AGENDA

No.	Agenda Item	Presenter / Responsible	Notes	Time Allocation (min)
1	Opening and Word of Welcome	Chair		3
2	Apologies	Chair		2
3	Finalising the Agenda	Chair		1
4	Declaration of Interest	Chair		1
5	Draft Minutes – November 2024	Chair		4
6	6 May Stock take meeting	Chair		2
7	Monthly meetings	Chair		
7.1	2025.09.05			2
7.2	2025.10.22			
8	<b>REVISED STRATEGY</b>	Chair		2
9	<b>LABOUR AND EMPLOYMENT LAW</b>	Jolanda Andrag Janse Rabie		
9.1	<b>Labour law and Employment Intelligence</b>			
	9.1.1 Redirect project			8
	9.1.2 Survey results			
9.2	<b>Policy and legal affairs</b>			
	9.2.1 Employment Equity Act (as amended) and Sector Targets			
	9.2.2 National Minimum Wage			
	9.2.3 Corporate Visas			
	9.2.4 Zimbabwe Exemption Permit			25
	9.2.5 AgriBEE			
	9.2.6 AAMP			
	9.2.7 Labour Law - Amendments tabled at Nedlac			
	9.2.8 EPWP			
9.3	<b>Advocacy</b>			
	9.3.1 AAMP Executive Oversight Committee			2
9.4	<b>Communication and Transparency</b>			
	9.4.1 Guidelines on Labour Inspections			
	9.4.2 Guideline on Corporate visas			10
	9.4.3 Guideline on Employment Equity			
	9.4.4 NMW Submission			
	9.4.5 EE litigation Strategy			
10	Supplementary Matters	Chair		4
11	Election of Committee	Alwyn Scholtz		5
12	Next Meeting Date	Chair		2
13	Closure	Chair		3

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For noting

For approval

For discussion





## AGENDA

AgriSA Centre of Excellence

# NATURAL RESOURCES



### 3. NATURAL RESOURCES AGENDA

No.	Agenda Item	Presenter / Responsible	Notes	Time Allocation (min)
1	Opening and Word of Welcome	Chair		3
2	Apologies	Chair		2
3	Finalising the Agenda	Chair		2
4	Declaration of Interest	Chair		1
5	Minutes of previous meetings	Chair		1
5.1	Draft Minutes – November 2024	Chair		1
5.2	6 May Stock take meeting	Chair		1
6	Monthly meetings	Chair		
6.1	2025.06.10			
6.2	2025.07.01			
6.3	2025.09.04			1
6.4	2025.10.07			
6.5	2025.10.21			
6.6	2025.11.04			
7	<b>REVISED STRATEGY</b>	Chair		
8	<b>WATER</b>	Janse Rabie		
8.1	<b>Water Intelligence</b> 8.1.1. Started to map resources			3
8.2	<b>Policy and legal affairs</b> 8.2.1. National Water Amendment Bill (Memorandum Circulated) 8.2.2. Legal Opinion – Prescription of Water Debt (Advisory Legal Opinion) 8.2.3. 2024 Raw Water Pricing Strategy (For implementation 2026) 8.2.4. Compulsory Licensing – Update on Kaap River process			15
8.3	<b>Advocacy</b> 8.3.1 AgriSA participation in 2026/27 Raw Water Tariff Consultations			1
8.4	<b>Communication</b> 8.4.1 Revised National Water Amendment Bill (2025)			2
9	<b>BIODIVERSITY, LAND USE AND SOIL CONSERVATION</b>	Janse Rabie Jolanda Andrag		
9.1	<b>Policy and legal affairs</b> 9.1.1 Update on Preservation and Development of Agricultural Land Act (Awaiting regulations and commencement date) 9.1.2 Pest Control Operators • First Joint Growers' Association Liaison Meeting with Registrar: 14 July 2025 • Colloquium on the Pesticide Policy Framework: 21-22 August 2025 • Second Joint Growers' Association Liaison Meeting with Registrar: 31 October 2025			10
9.2	<b>Advocacy</b> 9.2.1 Land Degradation Neutrality (LDN)			1



For noting
















For approval



For discussion



### 3. NATURAL RESOURCES AGENDA (cont.)

No.	Agenda Item	Presenter / Responsible	Notes	Time Allocation (min)
9.3	<b>Communication</b> 9.3.1 Use of State Land (AgriSA Guideline Document Prepared)			1
10	<b>CLIMATE CHANGE</b>	Janse Rabie Jolanda Andrag		
10.1	<b>Climate Intelligence</b> 10.1.1 Made progress on weather stations			3
10.2	<b>Policy and legal affairs</b> 10.2.1 Nationally Determined Contribution (Submissions by AgriSA) 10.2.2 Draft National GHG Carbon Budget & Mitigation Plan Regulations and Draft Technical Guidelines (Submissions by AgriSA) 10.2.3 South African Carbon Credit Market Reform			7
10.3	<b>Advocacy</b> 10.3.1 Presidential Climate Commission			3
10.4	<b>Communication</b> 10.4.1 Call for Comments Draft National Greenhouse Gas Carbon Budget and Mitigation Plan Regulations and draft Technical Guidelines 10.4.2 South African Carbon Credit Market Reform			3
11	<b>MINING AND FRACKING</b>	Janse Rabie Jolanda Andrag		
11.1	<b>Mining and Fracking Intelligence</b>			1
11.2	<b>Policy and legal affairs</b> 11.2.1 Draft Mineral Resources Development Amendment Bill (Submissions by AgriSA) 11.2.2 Fracking water regulations (Submissions with Derek Light Attorneys) 11.2.3 Investigation: s50 MPRDA (Central Karoo)			3
11.3	<b>Advocacy</b>			3
11.4	<b>Communication</b> 11.4.1 Public consultation: Proposed hydraulic fracturing regulations 11.4.2 Timeline History and current status of proposed fracking in South Africa			3
12	Supplementary Matters	Chair		1
13	Election of Committee	Alwyn Scholtz		6
14	Next Meeting Date	Chair		1
15	Closure	Chair		2

[Click here for all Natural Resources Documents](#)



For noting



For approval



For discussion



















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**LAND**



## 4. LAND AGENDA

No.	Agenda Item	Presenter / Responsible	Notes	Time Allocation (min)
1	Opening and Word of Welcome	Chair		3
2	Apologies	Chair		3
3	Finalising the Agenda	Chair		3
4	Declaration of Interest	Chair		1
5	Draft Minutes – November 2024	Chair		4
6	Monthly meetings	Chair		
6.1	2025.08.21			4
6.2	2025.09.29			
6.3	2025.10.27			
7	<b>REVISED STRATEGY</b>	Chair		2
8	<b>LAND RESTITUTION</b>	Jolanda Andrag		
8.1	<b>Land Ownership Intelligence</b>			2
	8.1.1 Raw data analysis completed			
8.2	<b>Policy and legal affairs</b>			2
	N/A			
8.3	<b>Advocacy</b>			
	8.3.1 AMMP - Cross cutting focus			2
	8.3.2 DLRRD interactions			
	8.3.3 Valuer General			
8.4	<b>Communication and Transparency</b>			2
	8.4.1 Empowered to now formulate comms strategy			
9	<b>LAND REDISTRIBUTION</b>	Jolanda Andrag Janse Rabie		
9.1	<b>Land Ownership Intelligence</b>			2
	9.1.1 Raw data analysis completed			
9.2	<b>Policy and legal affairs</b>			
	9.2.1 Expropriation Act			
	9.2.1.1 Litigation Strategy			
	9.2.1.2 Concessions strategy			
	9.2.2 Equitable Access to Land Bill (Committee briefings and consultations; no parliamentary approval)			20
	9.2.3 Constitution 22nd Amendment Bill (Submissions by AgriSA)			
	9.2.4 Driefontein Expropriation matter (Update and implications for agriculture)			
	9.2.5 Scheepers v Valuer General			



For noting

















For approval



For discussion



## 4. LAND AGENDA (cont.)

No.	Agenda Item	Presenter / Responsible	Notes	Time Allocation (min)
9.3	<b>Advocacy</b> 9.3.1 Department of Agriculture - AMMP - Cross cutting focus			2
9.4	<b>Communication and Transparency</b> 9.4.1 Empowered to now formulate comms strategy 9.4.2 Expropriation matters			10
<b>10</b>	<b>LAND TENURE REFORM</b>	Jolanda Andrag Janse Rabie		
10.1	<b>Land Ownership Intelligence</b> 10.1.1 Raw data analysis completed			2
10.2	<b>Policy and legal affairs</b> 10.2.1 Kruger v Sibanyoni 10.2.2 Moladora Case			5
10.3	<b>Advocacy</b> N/A			2
10.4	<b>Communication and Transparency</b> 10.4.1 Moladora Case			2
<b>11</b>	<b>FARMER DEVELOPMENT</b>	Jolanda Andrag		
11.1	<b>Farmer Development Intelligence</b> 11.1.1 To be initiated			2
11.2	<b>Policy and legal affairs</b> 11.2.1 AMMP - Cross cutting focus 11.2.2 Blended Finance impact 11.2.3 Commodity contribution 11.2.4 Provinces contribution			3
11.3	<b>Advocacy</b> 11.3.1 AMMP			1
11.4	<b>Communication and Transparency</b> 11.4.1 Intelligence to be collected			1
12	Supplementary Matters	Chair		5
13	Election of Committee	Alwyn Scholtz		5
14	Next Meeting Date	Chair		2
15	Closure	Chair		2

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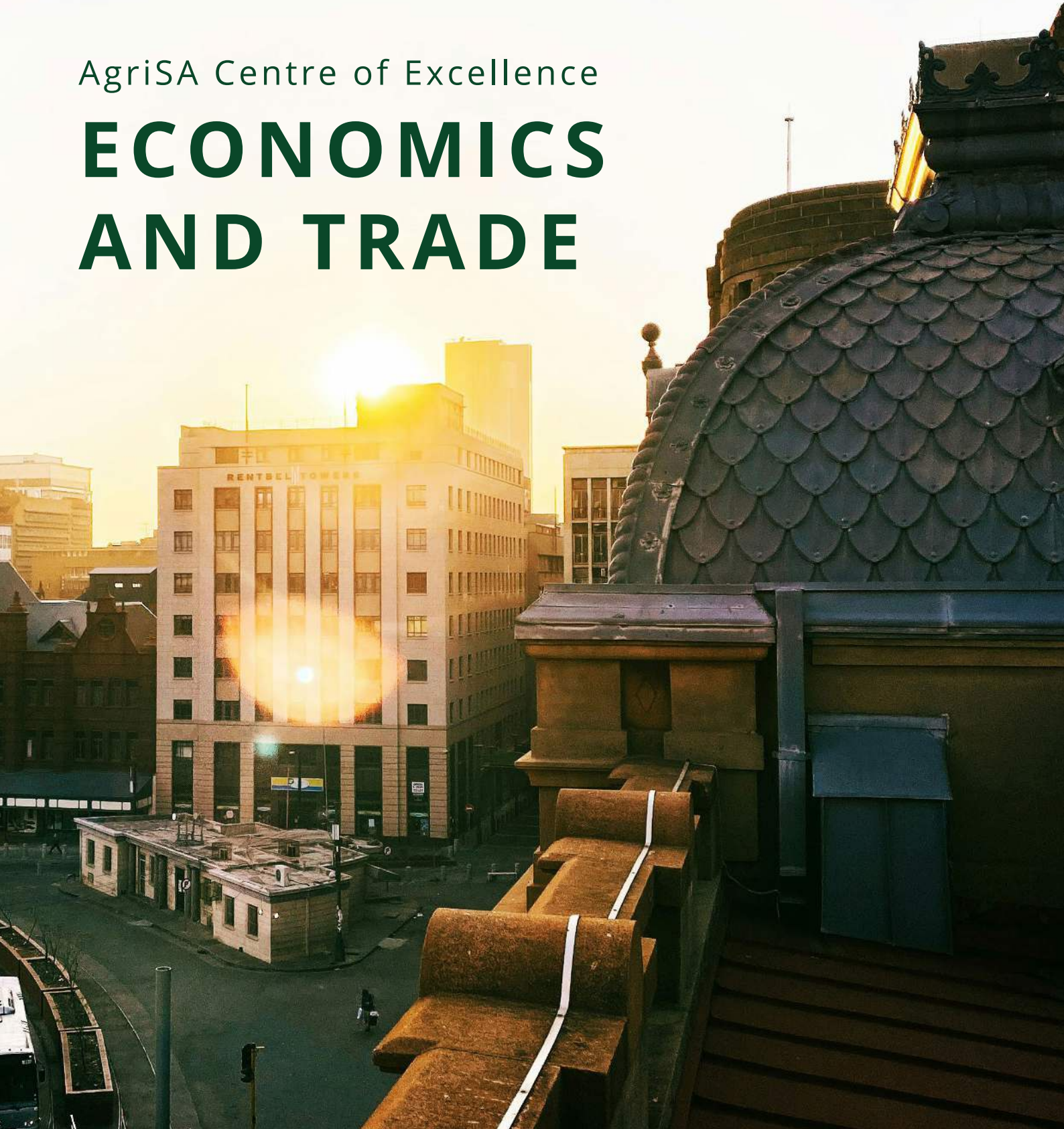





















**AGENDA**

AgriSA Centre of Excellence

# **ECONOMICS AND TRADE**



## 5. ECONOMICS AND TRADE AGENDA

No.	Agenda Item	Presenter / Responsible	Notes	Time Allocation (min)
1	Opening and Word of Welcome	Chair		3
2	Apologies	Chair		2
3	Finalising the Agenda	Chair		2
4	Declaration of Interest	Chair		2
5	Minutes of previous meetings	Chair		4
5.1	Draft Minutes – November 2024			1
5.2	6 May Stock take meeting	Chair		1
6	Monthly meetings	Chair		
6.1	2025.09.30			1
6.2	025.10.28			
6.3	2025.11.05			
7	<b>REVISED STRATEGY</b>	Chair		
8	<b>ROADS</b>	Johan Berg Jolanda Andrag		
8.1	<b>Road Infrastructure Intelligence</b>			
	8.1.1 Road incident application			2
	8.1.2 Prioritisation of road maintenance			
	8.1.3 Update on Free State Pilot Project			
8.2	<b>Policy and legal affairs</b>			
	8.2.1 Legal Opinion on liability			3
	8.2.2 North West MOU with Provincial Department			
8.3	<b>Advocacy</b>			
	8.3.1 MOU with Department of Transport			2
	8.3.2 MOU with Infrastructure SA			
8.4	<b>Communication and Transparency</b>			
	8.4.1 Sanral outline of state of roads			2
	8.4.2 ISA outline on prioritisation			
9	<b>LOGISTICS</b>	Jolanda Andrag		
9.1	<b>Transport Infrastructure Intelligence</b>			
	9.1.1 Starting to map on platform			2
	9.1.2 Data sharing opportunity with Sanral			
9.2	<b>Policy and legal affairs</b>			
	9.2.1 Indication of greater concessions in rail			2
9.3	<b>Advocacy</b>			
	9.3.1 MOU with Infrastructure SA			2



For noting






For approval



For discussion



## 5. ECONOMICS AND TRADE AGENDA (cont.)

No.	Agenda Item	Presenter / Responsible	Notes	Time Allocation (min)
<b>10</b>	<b>ENERGY</b>	Jolanda Andrag		
10.1	<b>Energy Infrastructure Intelligence</b> 10.1.1 Initiated start of project			<b>1</b>
10.2	<b>Policy and legal affairs</b> 10.2.1 Market Inquiry 10.2.2 Feedback on Nersa engagement			<b>5</b>
10.3	<b>Advocacy</b> 10.3.1 Quarterly engagements with Eskom			<b>2</b>
<b>11</b>	<b>AGRICULTURAL ECONOMY</b>	Jolanda Andrag		
11.1	<b>Economic intelligence</b> 11.1.1 Phase two of development on platform			<b>2</b>
11.2	<b>Policy and legal affairs</b> 11.2.1 Agricultural & Agro-processing Master Plan 11.2.2 Agricultural Conditions Assessment Committee			<b>2</b>
11.3	<b>Advocacy</b> 11.3.1 CEO forums 11.3.2 AAMP Executive Oversight committee 11.3.3 Agricultural Conditions Assessments Committee			<b>2</b>
11.4	<b>B20 Sustainable Food Systems and Agriculture</b>			<b>1</b>
<b>12</b>	<b>TAXATION</b>	Len Voster Jolanda Andrag		
12.1	<b>Tax intelligence</b> 1. Initiated start of project			<b>1</b>
12.2	<b>Policy and legal affairs</b> 1. Diesel Rebate System			<b>3</b>
12.3	<b>Advocacy</b> N/A			<b>3</b>



For noting















For approval



For discussion



## 5. ECONOMICS AND TRADE AGENDA (cont.)

No.	Agenda Item	Presenter / Responsible	Notes	Time Allocation (min)
<b>13</b>	<b>TRADE</b>	Jolanda Andrag		
13.1	<b>Trade Policy and agreements</b> 13.1.1 Completed digital live mapping			<b>3</b>
13.2	<b>Trade Intelligence</b> 13.2.1 Completed digital live mapping			<b>1</b>
13.3	<b>Advocacy</b> 13.3.1 Quarterly ATF meetings 13.3.2 State Visit to ASEAN countries 13.3.3 Ongoing engagements on Agoa 13.3.4 BLSA 13.3.5 Dirco frequent interaction 13.3.6 DTIC frequent interactions			<b>1</b>
13.4	<b>Communication</b> 13.4.1 Trade Report 13.4.2 Minister Steenhuisen Progress Report 13.4.3 B20 Trade Investment			<b>2</b>
<b>14</b>	<b>TELECOMMUNICATION</b>	Heinie du Toit Jolanda Andrag		
14.1	<b>Telecommunication intelligence</b> 14.1.1 Initiated start of project			<b>2</b>
14.2	<b>Policy and legal affairs</b> 14.2.1 ICASA (Starlink) comments			<b>2</b>
14.3	<b>Advocacy</b> N/A			<b>1</b>
14.4	<b>Communication</b> 14.4.1 Starlink			<b>1</b>
<b>15</b>	Supplementary Matters	Chair		<b>1</b>
<b>16</b>	Committee Election	Alwyn Scholtz		<b>10</b>
<b>17</b>	Next Meeting Date	Chair		<b>1</b>
<b>18</b>	Closure	Chair		<b>1</b>

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